

**PRYOR CASHMAN LLP**

7 Times Square

New York, New York 10036

Telephone: 212-326-0148

Facsimile: 212-515-6959

RONALD S. BEACHER, ESQ. (RB-8837)

*Attorneys for SPCP Group, LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	X	
	:	
In re	:	<b>Chapter 11</b>
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	<b>Case No. 08-13555 (JMP)</b>
	:	<b>(Jointly Administered)</b>
Debtors.	:	
	:	
	X	

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN  
FOR SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the partial transfer, other than for security, of the claim referenced in this evidence and notice (the "Transferred Claim"). A copy of the Partial Transfer of Claim Other Than for Security is attached hereto as Exhibit A and is incorporated herein by reference.

**Name of Transferee:**

SPCP Group, LLC

**Name of Transferor:**

Goldman Sachs Lending Partners LLC

**Name and Address where notices to Transferee should be sent:**

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830

Case No. 08-13555  
Court Claim No. 33658  
Amount of Claim as Filed: \$8,573,356.64  
Amount of Claim Transferred: \$3,092,147.63  
Date Claim Filed: September 22, 2009  
Debtor: Lehman Brothers Holdings Inc.

Primary Contact: Brian A. Jarmain  
Telephone: 203-542-4032  
Facsimile: 203-542-4132  
Email: [bjarmain@silverpointcapital.com](mailto:bjarmain@silverpointcapital.com)

With a copy to:  
PRYOR CASHMAN LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher, Esq.  
Telephone: 212-326-0148  
Facsimile: 212-515-6959  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

**Name and address where Transferee payments should be sent:**

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian A. Jarmain  
Telephone: 203-542-4032

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Transfer of Claim and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Transferred Claim as an unconditional transfer; and (ii) Transferee is the sole owner and holder of the Transferred Claim.

Dated: New York, New York  
6/22, 2011

**PRYOR CASHMAN LLP**

By: /s/ Ronald S. Beacher  
Ronald S. Beacher (RB-8837)  
7 Times Square  
New York, New York 10036  
Telephone: 212-326-0148  
Facsimile : 212-515-6959

*Attorneys for SPCP Group, LLC*

# EXHIBIT A

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

SPCP Group, LLC  
2 Greenwich Plaza, 1st Floor  
Greenwich, CT 06830

Court Claim # (if known): 33658

Amount of Claim as Filed: \$8,573,356.64

Amount of Claim Transferred: \$3,092,147.63

Date Claim Filed: 9/22/09

Debtor: Lehman Brothers Holdings Inc.

Primary Contact: Brian A. Jarmain  
Telephone: 203-542-4032  
Facsimile: 203-542-4132  
Email: [bjarmain@silverpointcapital.com](mailto:bjarmain@silverpointcapital.com)

With a copy to:  
PRYOR CASHMAN LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher, Esq.  
Telephone: 212-326-0148  
Facsimile: 212-515-6969  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

Phone: 203-542-4032

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

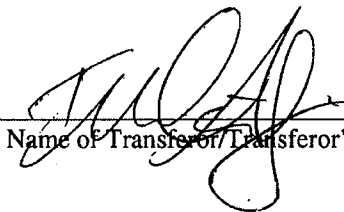
Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

By:  \_\_\_\_\_  
Name of Transferor/Transferor's Agent

Date: 5/9/11

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.